

## Corporate Affiliate Application Form (2024/2025)

### Part I: Company Profile

Company Name (English)*			
(Chinese)*			
Correspondence Address*			
Tel Number* (General)	(    )	Fax Number (General)	(    )
Email* (General Enquiry)		Website	
Business Registration Certification Number* <small>(Please enclose the hardcopy)</small>			
Nature of Business*	<input type="checkbox"/> Non-Bank Financial Institution : <input type="checkbox"/> Fund Administration <input type="checkbox"/> Insurance <input type="checkbox"/> Trust Company <input type="checkbox"/> Others. Please specify: _____ <input type="checkbox"/> Relevant Service Provider : <input type="checkbox"/> Accounting <input type="checkbox"/> Education <input type="checkbox"/> Fintech/ Information Technology <input type="checkbox"/> Legal <input type="checkbox"/> Others. Please specify: _____ Subject to Regulators' Monitoring : <input type="checkbox"/> Yes. Please specify: _____ <input type="checkbox"/> No		
Parent Company Name (if applicable)			
Parent Company Location (if applicable)			
Stock Code (if applicable)			
Year of Establishment in Current Location*			
Current Number of Employees*		Number of Branches / Offices in HK	
Subsidiaries	1. _____		
	2. _____		

### Latest Financial Position (Please attach relevant documents)

Turnover*	HKD _____
Net Profit/ Loss*	HKD _____
Total Assets*	HKD _____
Capital*	HKD _____

\* Mandatory fields

**Details of Corporate Coordinator**  
**(As a primary contact point to receive HKIB updates regarding Corporate Affiliate affairs)**

Title* <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Prof	
Name (English)* <input style="width: 250px; height: 25px;" type="text"/>	(Chinese) <input style="width: 250px; height: 25px;" type="text"/>
Job Title* <input style="width: 250px; height: 25px;" type="text"/>	Department <input style="width: 250px; height: 25px;" type="text"/>
Office Address (if different from above) <input style="width: 100%; height: 25px;" type="text"/>	
Email* <input style="width: 250px; height: 25px;" type="text"/>	Tel Number* (    ) <input style="width: 150px; height: 25px;" type="text"/>

**Directors and Management Team**  
**(Please state full names and job titles)**

Directors* <div style="border: 1px solid black; height: 60px; width: 100%;"></div>
Senior Management* <div style="border: 1px solid black; height: 60px; width: 100%;"></div>

\* Mandatory fields

**Part II: Employee Size and Annual Fee (Please “√” one)\***

	<input type="checkbox"/> Corporation situated outside Hong Kong	Employee Size			
		<input type="checkbox"/> 100 or below	<input type="checkbox"/> Between 101 & 1,000	<input type="checkbox"/> Between 1,001 & 5,000	<input type="checkbox"/> Above 5,000
Fee (i) (Jul 2024 – Jun 2025)	HKD19,000	HKD19,000	HKD65,000	HKD130,000	HKD260,000
First Registration Fee (ii)	HKD4,550				
<b>Total (i)+(ii)</b>	HKD23,550	HKD23,550	HKD69,550	HKD134,550	HKD264,550

Remarks: For Corporation situated in Hong Kong, please select the fee level according to “Current Number of Employees” under Part I.

**Payment Method**

<input type="checkbox"/>	Faster Payment System (FPS): <ul style="list-style-type: none"> <li>• Account: account@hkib.org / 165861071</li> </ul>
<input type="checkbox"/>	Bank Transfer / Remittance (Please email the payment proof together with the completed application form to membership@hkib.org) <ul style="list-style-type: none"> <li>• Payee Name: The Hong Kong Institute of Bankers</li> <li>• Bank: The Bank of East Asia, Limited</li> <li>• Bank Code: 015</li> <li>• Bank Account: 514-40-54155-9 (HKD)</li> <li>• Bank Address: 10 Des Voeux Road, Central, Hong Kong</li> <li>• Swift Code: BEASHKHH</li> <li>• Remarks / Message to Beneficiary: Corporate Affiliate Application 2024/2025</li> </ul>
<input type="checkbox"/>	Cheque / e-cheque (Please email the e-cheque together with the completed application form to membership@hkib.org) <ul style="list-style-type: none"> <li>• Cross cheque Payable to: The Hong Kong Institute of Bankers.</li> <li>• Mailing Address: 3/F, Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong.</li> <li>• Remark / Message to Beneficiary: Corporate Affiliate Application 2024/2025</li> <li>• Post-dated cheque will not be accepted.</li> </ul>

### Part III: Affiliation with HKIB

If your company has participated in the below HKIB activities, please state the recent events attended:

- Trainings/ Examinations       Certified Banker (CB)  
    Enhanced Competency Framework (ECF)  
   (Modules: \_\_\_\_\_ )  
    Continuing Development Programmes
- Events                                       Forums/ Conferences/ Summits  
   (please state: \_\_\_\_\_ )  
    CPD Seminars/ Luncheons  
   (please state: \_\_\_\_\_ )  
    Awards  
    Outstanding Financial Management Planner Awards (OFMP Awards)  
    Fintech Award  
    Hong Kong Banking Industry Talent Development Awards Programme

Others : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Reason(s) of Joining HKIB as Corporate Affiliate : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Part IV: Details of Senior Management

#### Chairman/ Chief Executive Officer/ Managing Director\*

Title\*     Mr    Ms    Dr    Prof

Name (English)\*

(Chinese)

Job Title\*

Email\*

Name of Secretary/ Assistant (English)

(Chinese)

Email

Tel Number (    )

**Head of Human Resources**

Title\*  Mr  Ms  Dr  Prof

Name (English)\*  (Chinese)

Job Title\*

Office Address  
(if different from Part I)

Email\*  Tel Number ( )

**Head of Training and Development**

Title\*  Mr  Ms  Dr  Prof

Name (English)\*  (Chinese)

Job Title\*

Office Address  
(if different from Part I)

Email\*  Tel Number ( )

### Part V: Benefits

Employee Size		Corporation situated outside Hong Kong	100 or below	Between 101 & 1,000	Between 1,001 & 5,000	Above 5,000
No. of Free Seats: - Annual Banking Conference (27 September 2024)	Morning	1	1	2	3	4
	Afternoon	1 seat per each of 3 streams				
Bi-monthly Journals <i>Banking Today</i> *		2 hard copies (Corporate Coordinator and "Chairman / Chief Executive Officer / Managing Director" under part IV)				

### Part VI: Corporate Logo Display on HKIB Website

Please send your logo to [membership@hkib.org](mailto:membership@hkib.org) for displaying under the section "List of Corporate Affiliates" of HKIB website (<http://www.hkib.org>). The logo should be in AI format or JPG with at least 300dpi.

### Part VII: Acknowledgement and Declaration

I, the undersigned, on behalf of the organisation agree to apply as HKIB Corporate Affiliate, declare that the information provided in this application form is true and correct. I understand that information provided in this form will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers.

\_\_\_\_\_  
Authorised signature with company chop

\_\_\_\_\_  
Date

## Checklist

Please check before submitting the application:	
<input type="checkbox"/>	Enclosed copies of Certificate of Incorporation or Business Registration Certificate
<input type="checkbox"/>	Completed all mandatory and applicable parts of this form
<input type="checkbox"/>	Filled in the “Current Number of Employees” and “Details of Corporate Coordinator” under <u>Part I</u>
<input type="checkbox"/>	Ticked appropriate fee for 2024/2025 Corporate Affiliate and confirmed payment methods under <u>Part II</u>
<input type="checkbox"/>	Filled in the “Details of Senior Management” under <u>Part IV</u>
<input type="checkbox"/>	Sent Corporate Logo (in AI format or JPG with at least 300dpi) to <a href="mailto:membership@hkib.org">membership@hkib.org</a> under <u>Part VI</u>
<input type="checkbox"/>	Signed and dated this form with company chop under <u>Part VII</u>

### 香港辦事處 Hong Kong Office :

地址：香港上環干諾道中一百四十八號粵海投資大廈三樓

Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

電話 Tel : (852)2153 7800 傳真 Fax : (852)2544 9946 電郵 Email : [cs@hkib.org](mailto:cs@hkib.org)

網址 Website : <http://www.hkib.org>

### 北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街 1 號院金融街月壇中心 5 號樓 8 層 (郵編: 100045)

Address : 11/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

電話 Tel : (86)10-6657 5550 傳真 Fax : (86)10-6657 4966 電郵 Email : [programme.cn@hkib.org](mailto:programme.cn@hkib.org)